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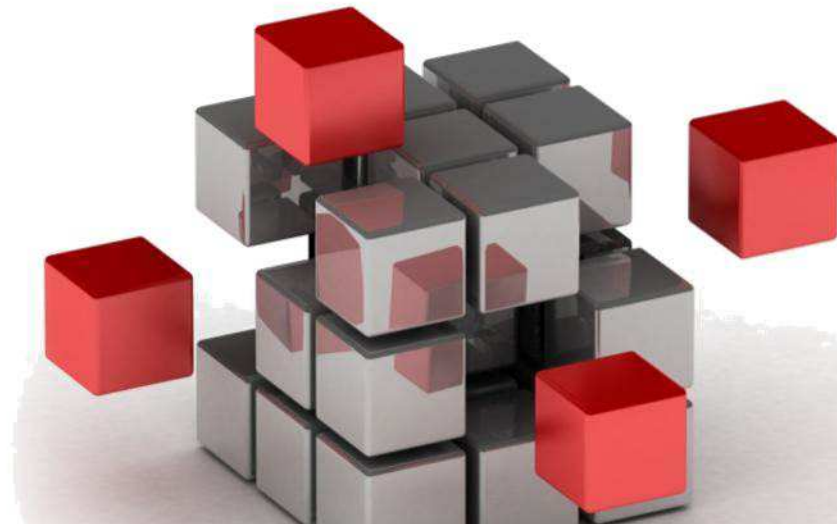
A new framework of operation research and learning path recommendation for next- generation of e-learning services

Nabil Belacel, Guillaume Durand
National Research Council Canada
July 15th, 2015
EURO2015



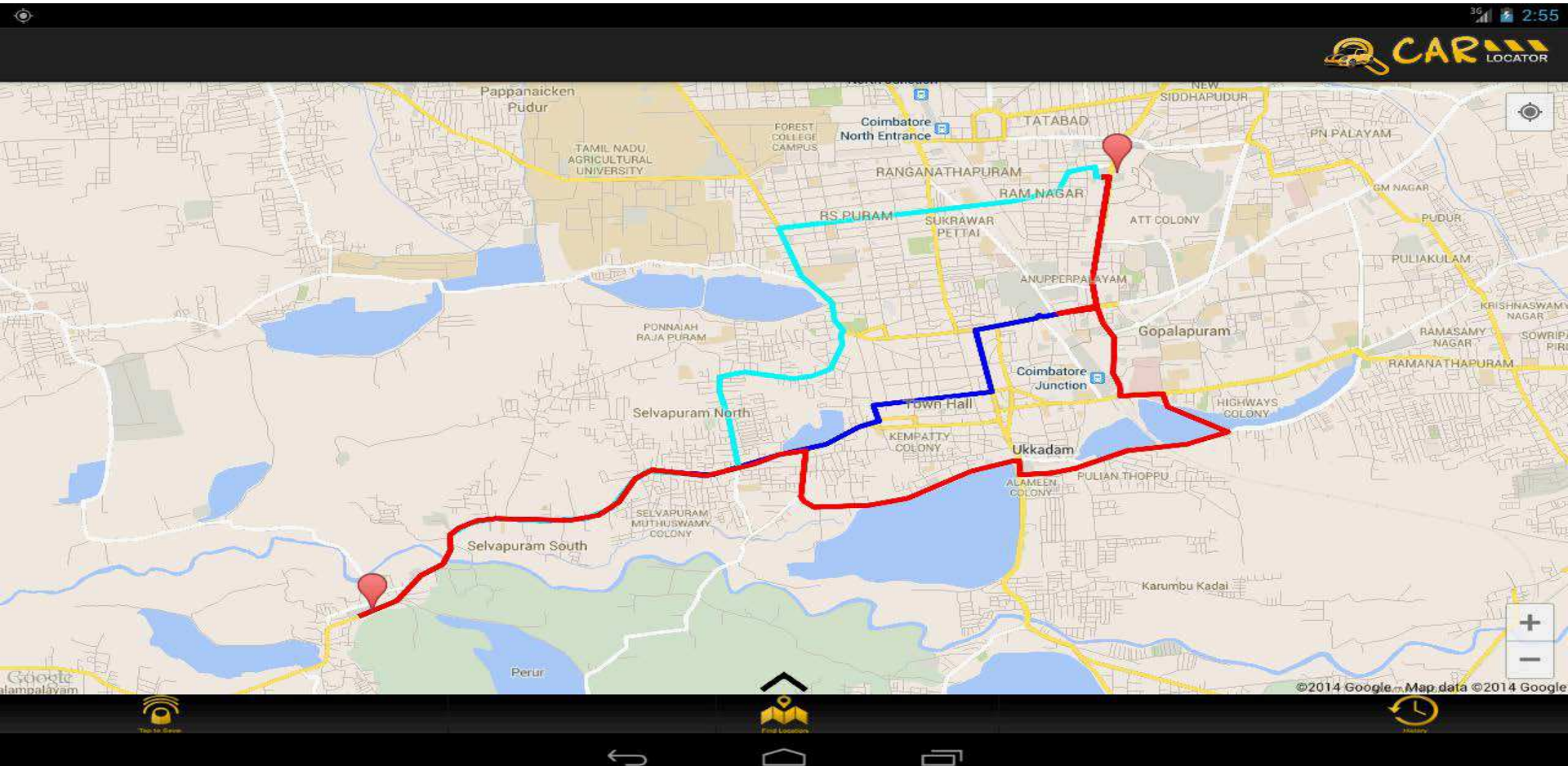
Outline

- Introduction
 - Learning Design concept, and challenges
- Proposed graph model and initial solutions
 - Graph Model
 - Induced sub-graph
- BIP Solver
- Example
- Discussion



Introduction

Car navigation system \leftrightarrow Learning path



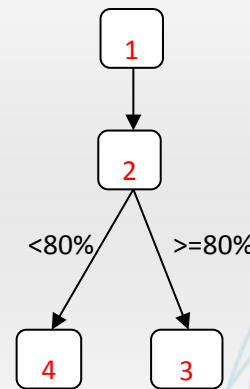
Introduction

LD Concepts

A learning design (LD) is a learning path, a **sequence** of ordered learning objects.

Example:

1. Read article A
2. Take a quiz
3. Do the lab
4. Read supplementary material S



‘A teacher preparing a course is a learning designer, and learning design could be as simple as the activity of preparing a course.’

Introduction

Definitions:

- A **competency** is “an observable or measurable ability of an actor to perform a necessary action(s) in given context(s) to achieve a specific outcome(s)” (ISO 24763)
- A **learning object (LO)** is any digital resource that can be reused to provide a competency gain.

Model and initial solutions

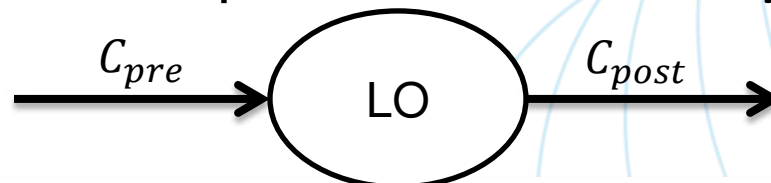
Graph Model

Personalized Learning path:

- Let $G = (V, E)$ be a directed graph
- V (vertex/node): learning object set,
- E (arc): competency dependencies
- $\text{Arc}(u, v)$: the LO v is accessible from u (Two nodes are connected if there exist a dependency relation, such that one node is a prerequisite to the other.).

For each vertex, we have:

- C_{pre} is a set of the competencies required by vertex v
- C_{post} is a set of competencies offered by vertex v

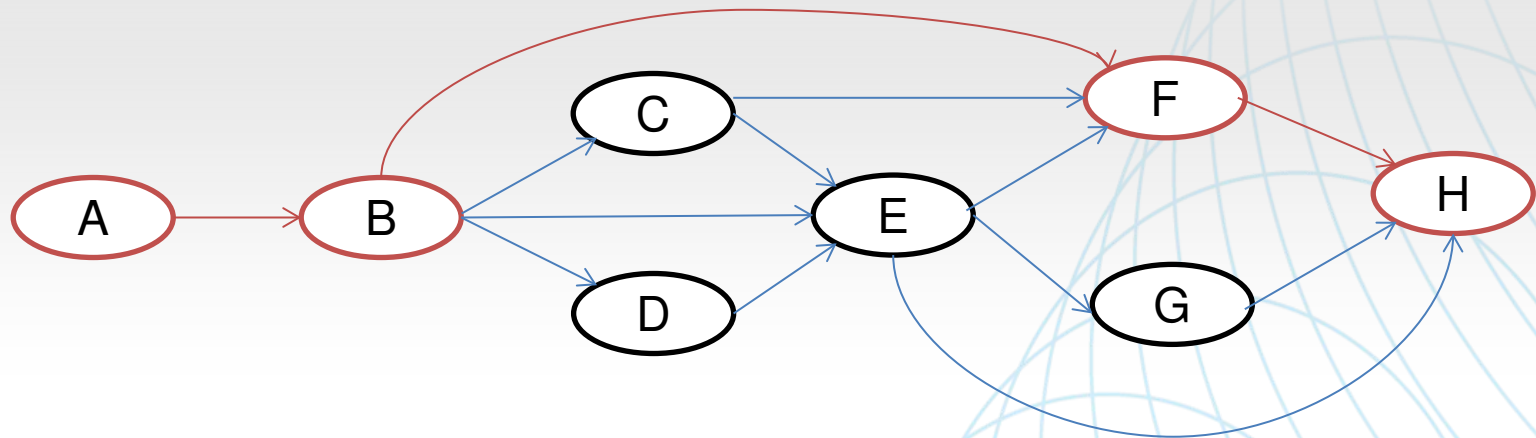


Model and initial solutions

Graph Model

Personalized Learning path:

- A learning path is a path that starts from the initial knowledge of the learner and ends at the target knowledge.

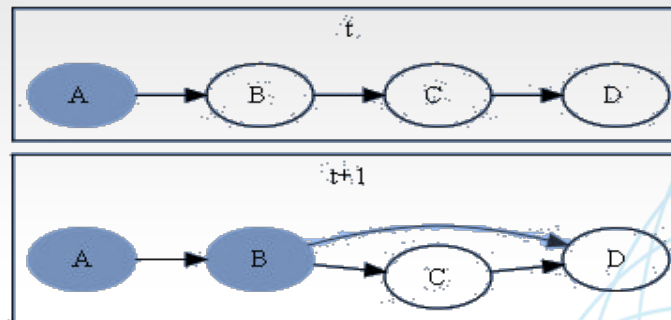


- $(A \rightarrow B \rightarrow F \rightarrow H)$ is the optimised personalized learning path.

Model and initial solutions

Graph Model

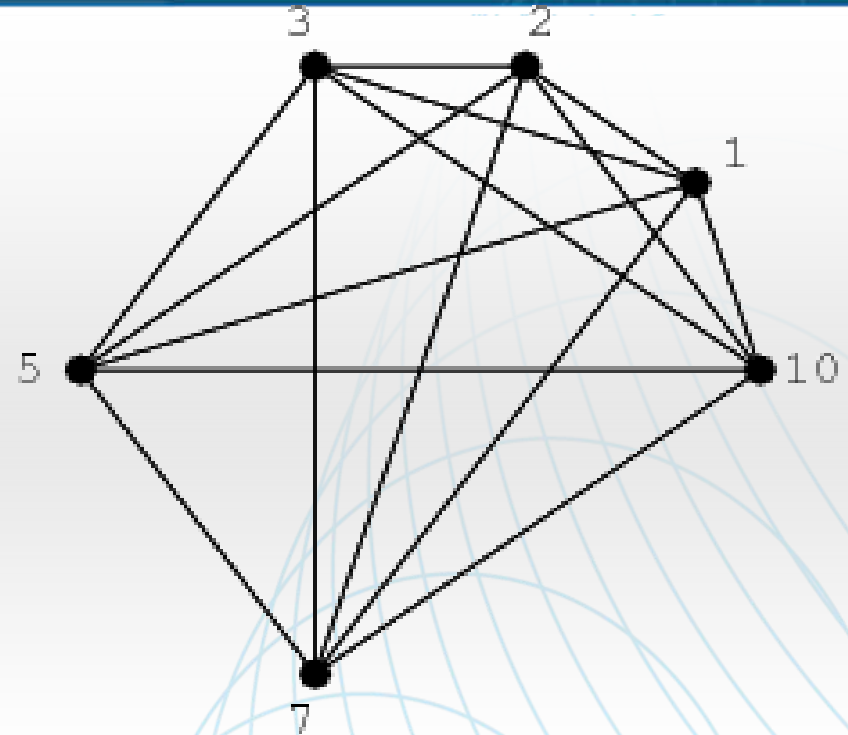
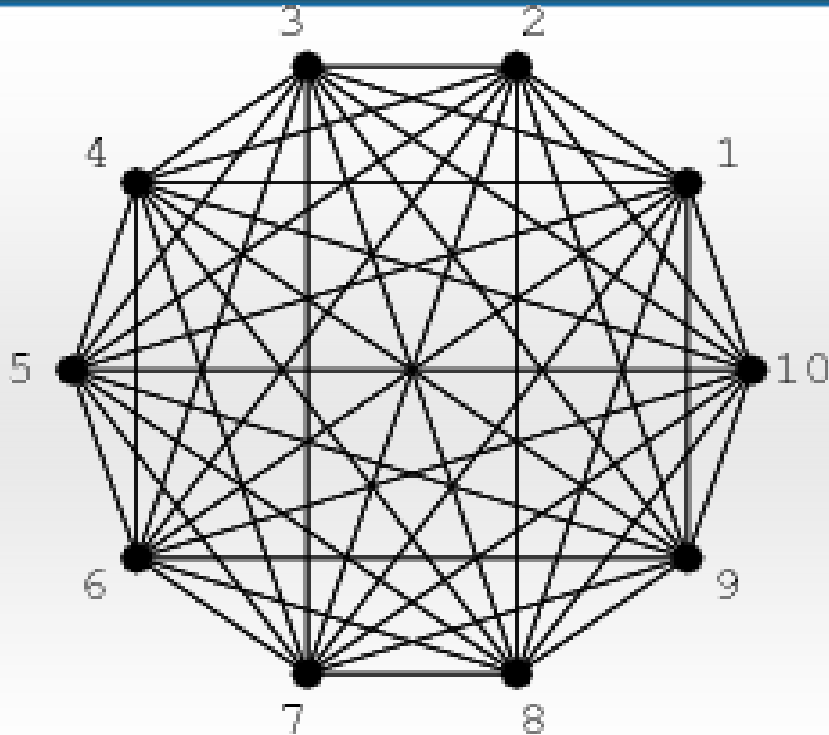
- C_{pre} is a set of the competencies required by vertex v
- C_{post} is a set of competencies offered by vertex v
- $C_{pre}(v) \subseteq C_{post}(u) \Rightarrow Arc\{u, v\}$
- $Arc\{u, v\} \Leftrightarrow C_{pre}(v) \subseteq C_{post}(u) \cup C_{learner}(t)$



- LO can bring competencies that could be among the prerequisites of future learning objects

Induced Subgraph

Reducing the solution space



- An **induced sub-graph** H of graph G is a graph whose vertex set is a subset of G 's vertex set, and whose edges between vertices are kept from G .
- An **induced sub-graph** that is a **complete graph** is called a **clique**.
- Any **induced subgraph** of a **complete graph** forms a **clique**.

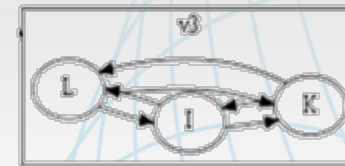
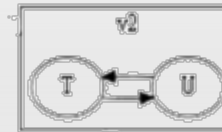
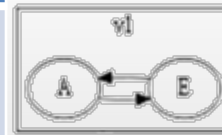
Model and initial solutions

Cliques as a graph reducer

	β_6	
v_1	$A^6_5 \quad E^6_{3,5}$	$\uparrow 6$
v_2	$T^{3,2,4}_7 \quad U^5_0$	$\uparrow 3,5$
v_3	$L^{0,7}_{8,9} \quad I^7_9 \quad K^0_8$	$\uparrow 0, 7$
	$\alpha^{8,9}$	$\uparrow 8, 9$

α : Fictitious LO with initial learner competency state
 β : Fictitious LO with targeted learner competency state
 LO list of gained competencies LO list of prerequisite competencies

“if every learning object in the clique is completed, then every learning object in the following clique is accessible”.



targetClique = new clique with only the target learning object
clique = *targetClique*
 while *clique*'s prerequisites are not a subset of the learner's competencies

preClique = a new clique with all learning objects leading to any of *clique*'s prerequisites

if *preClique*'s prerequisites contain all of *clique*'s prerequisites
 AND are not a subset of the learner's competencies

break, as an infinite loop would ensue

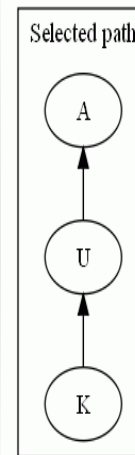
clique = *preClique*

Notation:

- Let $Q_{n,m}$, $G_{n,m}$ matrices (prerequisite and Gained competences of n items and $C_{n,v}$ is the clique distribution

$$Q_{n=7,m=9} = \begin{pmatrix} & 0 & 2 & 3 & 4 & 5 & 6 & 7 & 8 & 9 \\ A & 0 & 0 & 0 & 0 & 1 & 0 & 0 & 0 & 0 \\ E & 0 & 0 & 1 & 0 & 1 & 0 & 0 & 0 & 0 \\ T & 0 & 0 & 0 & 0 & 0 & 0 & 1 & 0 & 0 \\ U & 1 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ L & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 1 & 1 \\ I & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 1 \\ K & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 1 & 0 \end{pmatrix}$$

$$G_{n=7,m=9} = \begin{pmatrix} & 0 & 2 & 3 & 4 & 5 & 6 & 7 & 8 & 9 \\ A & 0 & 0 & 0 & 0 & 0 & 1 & 0 & 0 & 0 \\ E & 0 & 0 & 0 & 0 & 0 & 1 & 0 & 0 & 0 \\ T & 0 & 1 & 1 & 1 & 0 & 0 & 0 & 0 & 0 \\ U & 0 & 0 & 0 & 0 & 1 & 0 & 0 & 0 & 0 \\ L & 1 & 0 & 0 & 0 & 0 & 0 & 1 & 0 & 0 \\ I & 0 & 0 & 0 & 0 & 0 & 0 & 1 & 0 & 0 \\ K & 1 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{pmatrix}$$



	β_6	
v_1	$A^6_5 \ E^6_{3,5}$	$\uparrow 6$
v_2	$T^{3,2,4}_7 \ U^5_0$	$\uparrow 3,5$
v_3	$L^{0,7}_{8,9} \ I^7_9 \ K^0_8$	$\uparrow 0,7$
	$A^{8,9}$	$\uparrow 8,9$

$$C_{n=7,v=3} = \begin{pmatrix} & v_1 & v_2 & v_3 \\ A & 1 & 0 & 0 \\ E & 1 & 0 & 0 \\ T & 0 & 1 & 0 \\ U & 0 & 1 & 0 \\ L & 0 & 0 & 1 \\ I & 0 & 0 & 1 \\ K & 0 & 0 & 1 \end{pmatrix}$$

Model and initial solutions

Theoretical optimal solution

Strategy: minimize the cognitive load to the learner (function degree).

Let $S = \{s_0, s_1, \dots, s_v, s_{v+1}\}$ a solution set (s_i contains at least one learning object).

$$\forall s_{i=1..v} \in S, \quad s_0 = \alpha, s_{v+1} = \beta, \quad Q_{s_i} \subseteq G_{s_{i-1}} \quad (i)$$

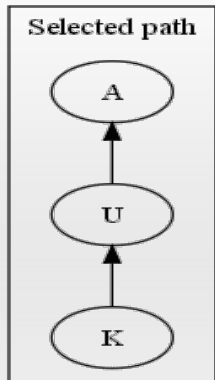
$$\forall j = 1 \dots v \neq i = 1 \dots v, C_{s_i} \cap C_{s_j} = \emptyset \quad (ii)$$

$$\deg(S = \{s_0, s_1, \dots, s_v, s_{v+1}\}) = \sum_{i=0}^{v+1} \sum_{j=1}^m (Q_{s_{i,j}} + G_{s_{i,j}}) \quad (iii)$$

$$\forall s_{i=1..v+1} \in S; \exists s_{i=1..v+1}^* \in S^* \\ \deg(S^* = \{s_0^*, s_1^*, \dots, s_v^*, s_{v+1}^*\}) \leq \deg(S = \{s_0, s_1, \dots, s_v, s_{v+1}\}) \quad (iv)$$

Model and initial solutions

Heuristic solver



	β_6	
v_1	$A^6_5 \quad E^6_{3,5}$	$\uparrow 6$
v_2	$T^{3,2,4}_7 \quad U^5_0$	$\uparrow 3,5$
v_3	$L^{0,7}_{8,9} \quad I^7_9 \quad K^0_8$	$\uparrow 0,7$
	$\alpha^{8,9}$	$\uparrow 8,9$

The local optimum is considered obtained when the minimum subset of vertices with a minimum “degree”, being the sum of the number of prerequisite competencies and output competencies of the vertex are found.

Starting from targeted competencies.

```

for each prerequisite to satisfy, prerequisite
  selectedObject = a blank object whose degree =  $\infty$ 
  for each learning object in the clique, object
    if object is already in localOptimum continue to next prerequisite
    else if object produces prerequisite AND object's degree < selectedObject's degree
      selectedObject = object
  localOptimum.add(selectedObject)
return localOptimum
  
```


Model and initial solutions

Heuristic solver

	β_6	
v_1	$M^6_5 \quad N^{6,7}_4$	$\uparrow 6$
v_2	$O^5_{3,9} \quad P^4_8$	$\uparrow 4,5$
v_3	$T^8_7 \quad Y^9_7, Z^3_7$	$\uparrow 3, 9, 8$
	α^7	$\uparrow 7$

Heuristic solver result:
 $\alpha, Y, Z, O, M, \beta$

$$\deg(\alpha, Y, Z, O, M, \beta) = 1 + 2 + 2 + 3 + 2 + 1 = 11$$

$$\deg(\alpha, T, P, N, \beta) = 1 + 2 + 2 + 3 + 1 = 9$$

BIP Solver

Binary integer programming (BIP) as follows:

Minimize:

$$\sum_{i=1}^n \left(\sum_{j=1}^m (Q_{i,j} + G_{i,j}) x_i \right) = \deg(X) \quad (1)$$

Subject to:

$$Q_{i,j}x_i - \left(\sum_{k=1}^{i-1} G_{k,j}x_k \right) \times Q_{i,j} \leq 0 \quad (2)$$

for $i = 2, \dots, n - 1$; for $j = 1, \dots, m$; $x_i \in \{0,1\}$;

$X = \{x_i, i=1, \dots, n\}$, are the decision variables such that:

$$x_i = \begin{cases} 1 & \text{if the item } i \text{ is selected;} \\ 0 & \text{otherwise,} \end{cases} \quad (3)$$

We suppose that $x_1 = 1$ and $x_n = 1$, knowing that:

$x_1 = 1$ presenting the initial item α
and $x_n = 1$ presenting the resulting item β

The function (1) represents the total number of prerequisite and gained competencies to be minimized.

The constraints (2) states that if the item i has competency j as one of its prerequisite competencies; the competency j should be gained from the items on the learning path $(1, \dots, i-1)$

Example

BIP solver

Minimize :

$$\deg(X) = 2x_2 + 2x_3 + 2x_4 + 3x_5 + 2x_6 + 2x_7 + 3x_8$$

Subject to:

$$x_5 - x_3 \leq 0$$

$$x_5 - x_4 \leq 0$$

$$x_6 - x_2 \leq 0$$

$$x_7 - x_5 \leq 0$$

$$x_8 - x_6 \leq 0$$

$$-x_7 - x_8 \leq -1$$

$$x_i \in \{0,1\}, i = 2, \dots, 8$$

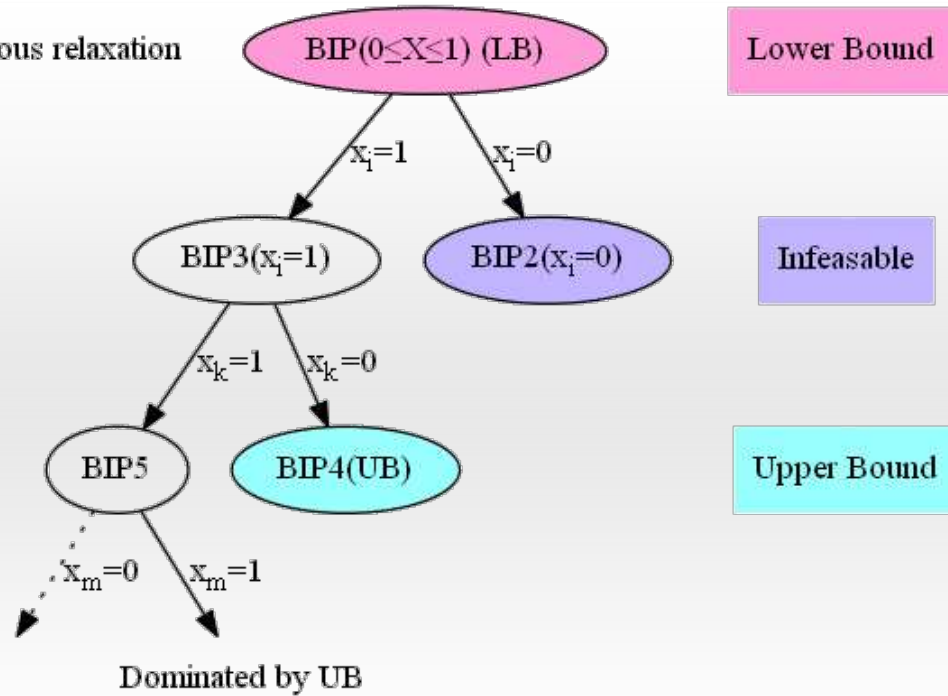
	β_6	
v_1	$M^6_5 \quad N^{6,7}_4$	$\uparrow 6$
v_2	$O^5_{3,9} \quad P^4_8$	$\uparrow 4,5$
v_3	$T^8_7 \quad Y^9_7, Z^3_7$	$\uparrow 3, 9, 8$
	α^7	$\uparrow 7$

Decision Variables	x_1	x_2	x_3	x_4	x_5	x_6	x_7	x_8	x_9
LO	α	T	Y	Z	O	P	M	N	β

Example

Branch and Bound solver

Continuous relaxation

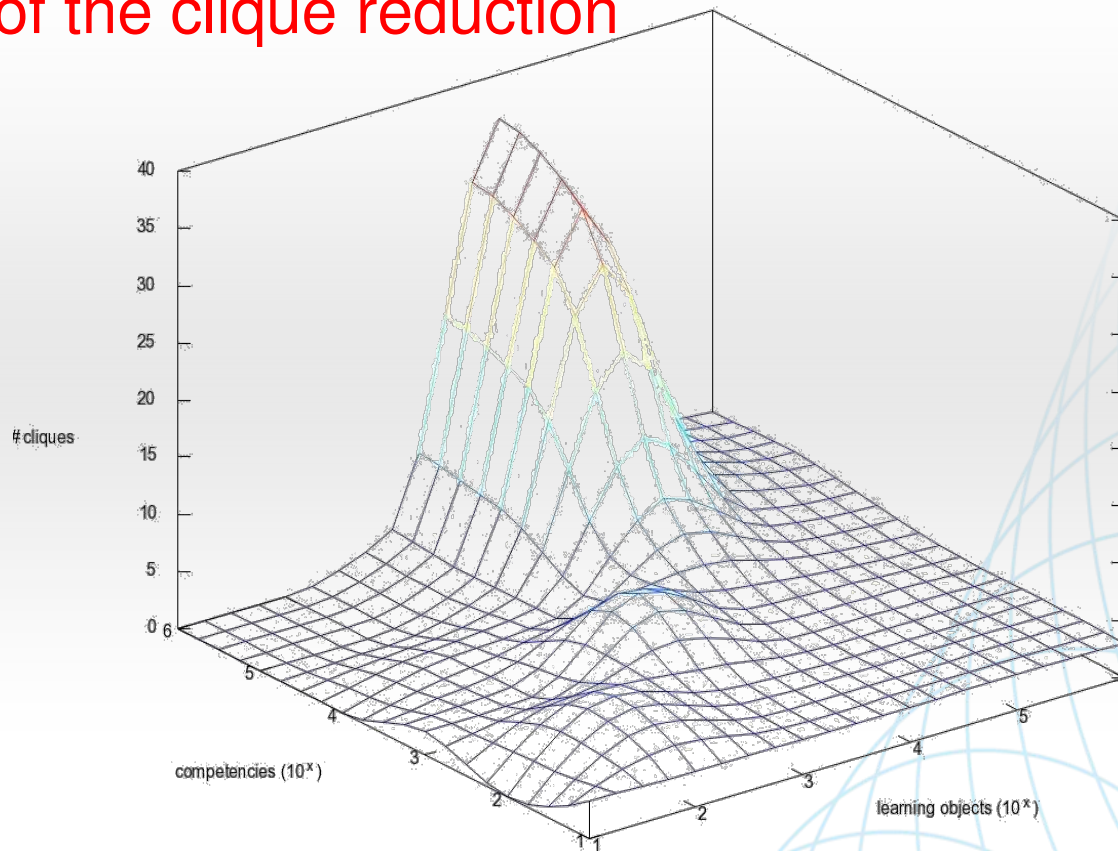


Simplex method to LP-relaxation of the example gave an integral lower bound solution (fathomed)

Decision Variables	x_1	x_2	x_3	x_4	x_5	x_6	x_7	x_8	x_9
LO	α	T	Y	Z	O	P	M	N	β
X^*	1	1	0	0	0	1	0	1	1

Discussion

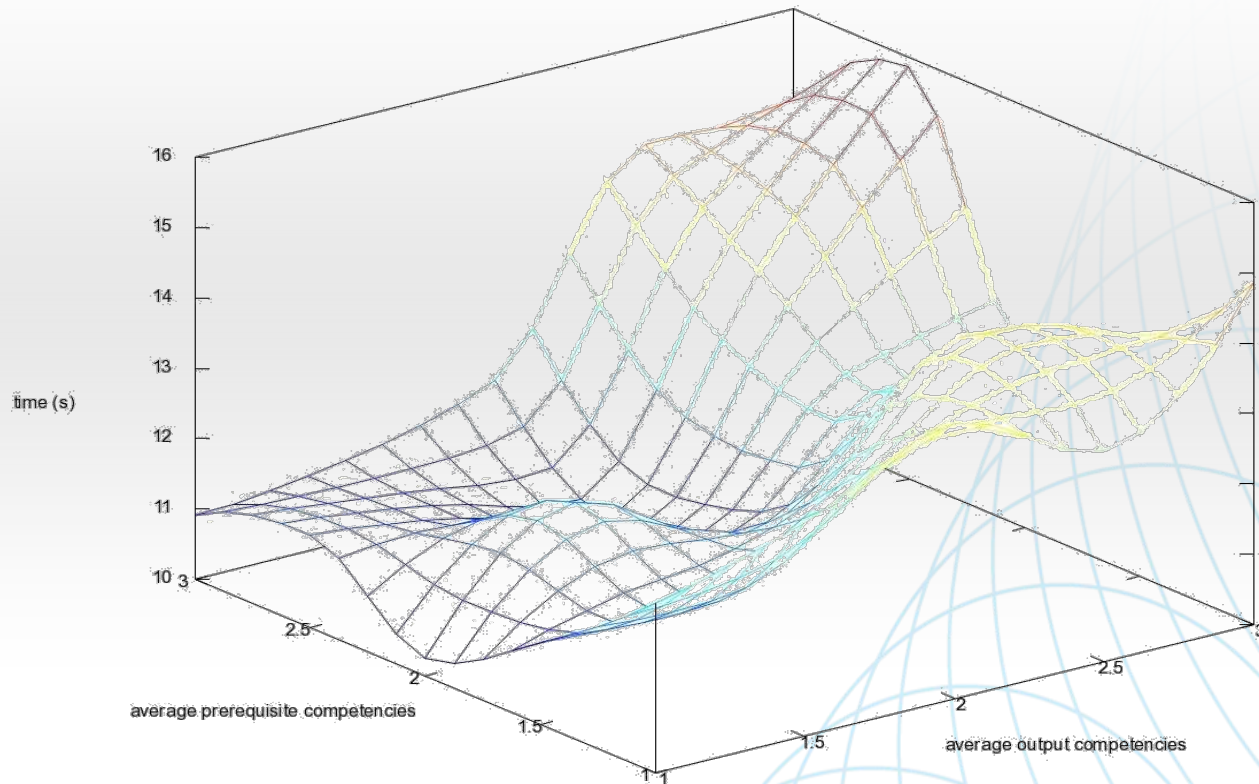
- Benefit of the clique reduction



Average Number of Cliques on Calculated Learning Path Given 1 to 2 Output Competencies and 1 to 6 Prerequisites Competencies per Learning Object

Discussion

- Local vs global optimal performance

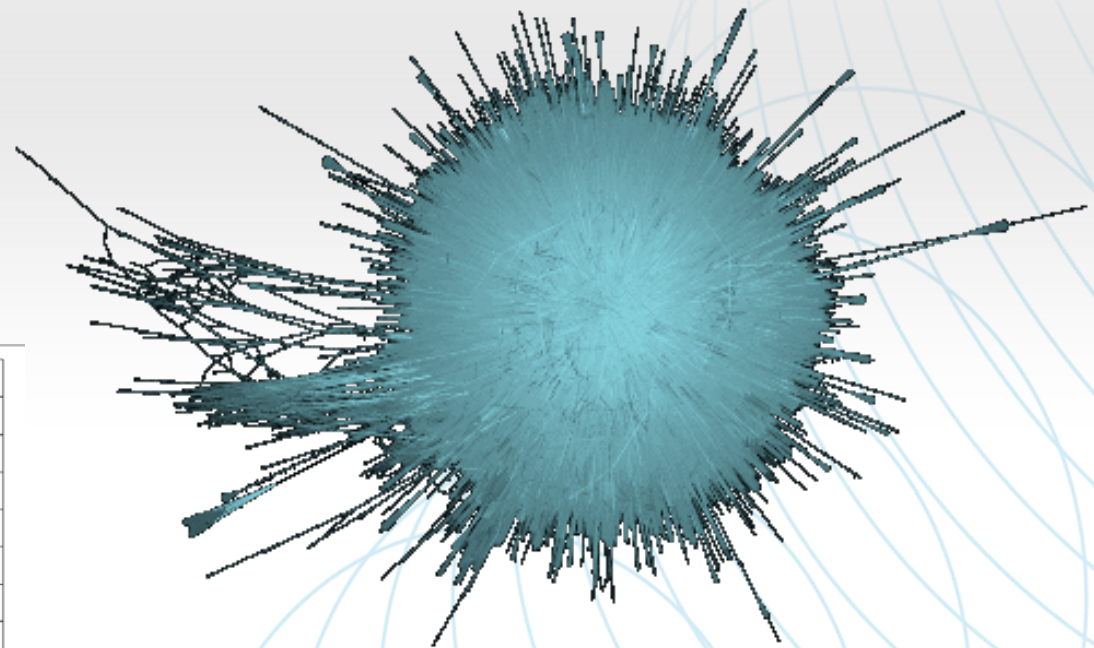
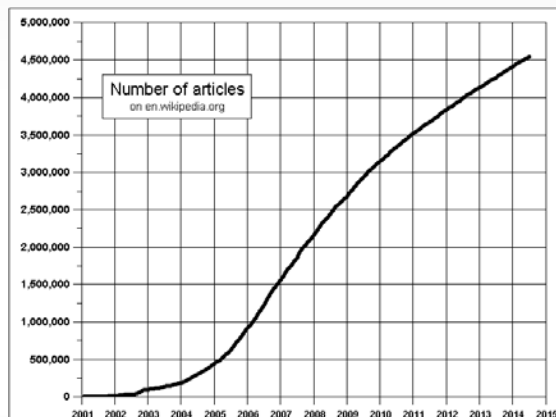


Average Calculation Time of Learning Paths Given 10^5 Learning Objects and 10^4 Competencies

Conclusion

Challenges

- Require a teacher/expert:
- Human capacity of processing information...



Gleich & Wikipedia-20051105. 2672475 nodes, 19716499 edges.

References

- Guillaume Durand, Nabil Belacel, François LaPlante (2013) Graph theory based model for learning path recommendation, *Information Sciences*, Volume 251, 1:10-21.
- Belacel, N., Durand, G., Laplante, F. A binary integer programming model for global optimization of learning path discovery (2014) *CEUR Workshop Proceedings*, 1183, pp. 6-13.